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Government of the District of Columbia

2012 D-41 Fiduciary Income Tax Return

1 2 0 4 1 0 1 1 0 0 0 2

This is a FILL-IN format. Please do not handwrite any data on this form other than your signature.

OFFICIAL USE ONLY
Vendor ID#0002

Information

Fill in: ◯ *if* **amended return** *See page 3.* Fill in: ◯ if this is your final return.

Tax year ending (MMYY)

Fill in type of entity: ◯ **Estate** ◯ **Simple trust** ◯ **Complex trust**

Fill in type of trust: ◯ **Testamentary** (created by a will) ◯ **Inter vivos** (living)

Estate or trust's taxpayer ID number ◯ **FEIN** ◯ **SSN**

Daytime telephone number

Estate or trust name

Fiduciary's name and title

Fiduciary's address (number, street and suite/apartment number (if applicable)) Suite/Apartment #

City State Zip Code +4

Complete if entity is a trust (MMDDYYYY)
Date created

Complete if entity is an estate (MMDDYYYY)
Date of deceased's death

(MMDD)
If trust ended in 2012, enter date

(MMDD)
If estate ended in 2012, enter date

Name of grantor

Address of grantor (number and street)

City State Zip Code

Has a DC D-76 or D-76EZ estate tax return been filed? Yes ◯ No ◯

If no, will one be filed? Yes ◯ No ◯

Income

Round cents to nearest dollar. If amount is zero, leave line blank.

1	**Federal total income** *from federal Form 1041.* Fill in if loss ◯	1 $	.00
2	**Additions to federal total income** *from Calculation A, line f, page 5 of instructions.*	2 $	.00
3	*Add Lines 1 and 2.* Fill in if loss ◯	3 $	.00
4	**Subtractions from federal total income** *from Calculation B, line d, page 5 of instructions.*	4 $	.00
5	**Total DC fiduciary income** *Subtract Line 4 from Line 3. If zero or a loss, stop here; do not fill in rest of form.* Fill in if loss ◯	5 $	.00

Deductions and exemptions

6	**Interest** *from federal Form 1041.*	6 $	.00
7	**Taxes** *Subtract the state, local and DC franchise tax entered on federal Form 1041.*	7 $	.00
8	**Deduction for distributions to beneficiaries** *from federal Form 1041.*	8 $	.00
9	**Other deductions** *Enter total of Lines 12, 13, 14, 15a, 15b and 19 from federal Form 1041.*	9 $	.00
10	**Exemption** *Enter $1,675 for estates and $100 for trusts. If the estate ended during 2012, prorate the exemption. See page 6 for instructions.*	10 $	.00
11	**Total deductions and exemptions** *Add Lines 6–10.*	11 $	.00
12	**Taxable fiduciary income** *Subtract Line 11 from Line 5.* Fill in if loss ◯	12 $	.00

Name

SSN or FEIN

Tax and payments

See instructions.

13 *Tax on fiduciary income*	13	$ .00
14 Credit for taxes paid to other states *Credit may not exceed amount on Line 13. See instructions, page 6. Attach copy of state return.*	14	$ .00
15 Net tax on fiduciary income *Line 13 minus Line 14.*	15	$ .00
16a Income tax withheld	16a	$ .00
16b 2012 estimated fiduciary income tax payments	16b	$ .00
17 Payments made with extension of time to file *from FR-127F calculation, Line 3*	17	$ .00
18 If this is an amended 2012 return, payments made with original 2012 D-41	18	$ .00
19 Total payments *Add Lines 16a–18.*	19	$ .00

If Line 19 is more than Line 15 subtract Line 15 from Line 19.

20 Amount of overpayment $ .00

21 Amount, if any, to be applied to 2013 estimated tax $ .00

22 Refund *Subtract Line 21 from Line 20* $ .00

If Line 19 is less than Line 15 subtract Line 19 from Line 15.

23 Amount owed $ .00

Payment
Attach check or money order to the D-41P voucher only; make it payable to: DC Treasurer. Write the estate or trust's SSN, and/or trust's FEIN and "2012 D-41" on the payment.

Will this refund you requested go to an account outside the U.S.? ◯ Yes ◯ No *See pg. 3.*

Signature

Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct. Declaration of paid preparer is based on the information available to the preparer.

Signature of fiduciary or officer representing the fiduciary

Date

Signature of paid preparer

Paid preparer's PTIN

Paid preparer's address (number and street)

City

State

Zip Code

Send your signed and completed **original** *return to:*
Office of Tax and Revenue
PO Box 96153
Washington DC 20090-6153