

2008 D-40B SUB Nonresident Request for Refund



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OFFICIAL USE ONLY

STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT

Personal information

Your first name M.I. Last name
ABCDEFGHIJKLMN A ABCDEFGHIJKLMNOP
Your social security number Your daytime phone number
123456789 1234567890

Current mailing address (number, street and apartment/unit number if applicable)
12345ABCDEFGHIJKLMN
ABCDEFGHIJKLMN

City State Zipcode + 4
ABCDEFGHIJKLMN AB 123456789
Country or U.S. Commonwealth
ABCDEFGHIJKLMN

Fill in if you filed one of these forms in the previous year: D-40 X D-40EZ X D-40B X If not, give reason.
ABCDEFGHIJKLMN

STAPLE W-2s AND OTHER WITHHOLDING STATEMENTS HERE

Table with 5 rows: Refund request, Attach a signed copy of your state return(s), Round cents to the nearest dollar. If the amount is zero, leave the line blank. 1 Total gross income 1 \$ 123456789.00 2 DC gross income 2 \$ 123456789.00 3 DC income tax withheld Attach copies of your W-2s that show DC address 3 \$ 123456789.00 4 2008 DC estimated income tax payments 4 \$ 123456789.00 5 Refund request Add lines 3 and 4. 5 \$ 123456789.00

Direct Deposit If you want your refund (Line 5) deposited directly into your bank, enter the routing number and account number below.
Routing Number XXXXXXXXXX Account Number XXXXXXXXXXXXXXXXXXXX
X Checking X Savings (Mark the type of account)

Residence information

6 2008 DC residence From MMDD To MMDD
DC address (number, street and zip code) Zipcode + 4
12345ABCDEFGHIJKLMN 123456789

7 2008 permanent residence Zipcode + 4
State or Country or U.S. commonwealth 123456789
AB ABCDEFGHIJKLMNOP

Did you return or do you intend to return to this permanent residence? Yes X No X

If yes, enter date you returned or intend to return MMDDYY
Reason you lived in DC during 2008
ABCDEFGHIJKLMN

Reason you moved or intend to move out of DC
ABCDEFGHIJKLMN

8 List the states where you resided during the last 3 years, beginning with your present residence.

Table with 6 columns: a, b, c, d, e, f. Each row contains State, From (MMYY), To (MMYY) information.



Enter your last name ABCDEFGHIJKLMNOPQ

Your social security number 123456789

Other residence information

9 Place of birth (city and state) State Date of birth
ABCDEFGHIJKL ABC AB MMDDYY
10 State where you last voted AB Date you voted MMDDYY Are you registered to vote in DC? X Yes X No
11 Complete only if you were in military service during 2008.
State where enlisted AB Enlistment date MMDDYY State of domicile declared on DD Form 2058 AB

Residence at time of induction

State or Country or U.S. commonwealth
AB ABCDEFGHIJKLMNOPQ

Employment history

12 Current employer From
ABCDEFGHIJKL MMDDYY
Current employer's address (number and street) City State Zipcode
12345ABCDEFGHIJKL ABC 123456789
Previous employer From To
ABCDEFGHIJKL MMDDYY MMDDYY
Previous employer's address (number and street) City State Zipcode
12345ABCDEFGHIJKL ABC 123456789

Property information

13 List the type and location of any real property you own.
Type of property
ABCDEFGHIJKL
Address (number and street) City State Zipcode
12345ABCDEFGHIJKL ABC 123456789
Type of property
ABCDEFGHIJKL
Address (number and street) City State Zipcode
12345ABCDEFGHIJKL ABC 123456789

14 List amount of income tax and/or intangible personal property tax you paid in 2008 to the jurisdiction of your 2008 permanent residence listed on line 7.

Mark tax type: X Income tax Amount \$ 123456789.00
X Intangible personal property tax \$ 123456789.00

Signature Under penalties of the law, I declare that I have examined this request and any attached statements, and to the best of my knowledge it is correct.

Your Signature Date

Send your signed and completed request to:
Office of Tax and Revenue
PO Box 7861
Washington, DC 20044-7861

Who must file a Form D-40B?

- Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments.
A nonresident of DC is anyone whose permanent home was outside DC during all of 2008 and who did not live in DC for a total of 183 days or more during 2008.

A joint request for refund is not permitted.

How will we respond to your request?

- We will send you a refund check for the amount of your request if we determine you were a nonresident during 2008; or
Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will send you a notice of your residency status and require that you file either a D Form D-40 or D-40EZ to request a refund.