

D.C. Economic Indicators

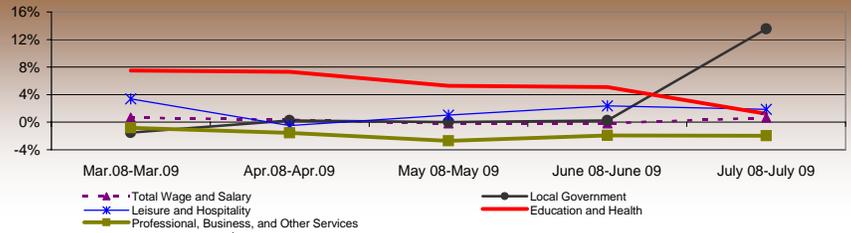
September 2009

Government of the District of Columbia ★ ★ ★
 Adrian M. Fenty, Mayor
 Dr. Natwar M. Gandhi, Chief Financial Officer
 Robert Ebel, Deputy CFO for Revenue Analysis

Labor & Industry

- Jobs in D.C. for July 2009, up 4,800 (0.7%) from July 2008
- District resident employment for July 2009, down 15,100 (-4.8%) from July 2008

Year Over Year Percent Change in Wage and Salary Employment for Selected Sectors



Labor Market ('000s): July 2009^a

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	302.5	-15.1	-4.8	2,836.6	-99.1	-3.4
Labor force	337.5	-5.3	-1.6	3,036.4	-15.7	-0.5
Total wage and salary employment	724.0	4.8	0.7	2,989.4	-42.5	-1.4
Federal government	201.8	5.3	2.7	357.2	6.9	2.0
Local government	58.6	7.0	13.6	307.5	-2.0	-0.6
Leisure & hospitality	60.1	1.1	1.9	269.4	-5.5	-2.0
Trade	21.9	-1.6	-6.8	323.9	-13.8	-4.1
Education and health	100.4	1.2	1.2	337.4	2.7	0.8
Prof., bus., and other services	216.8	-4.3	-1.9	878.5	2.5	0.3
Other private	64.4	-3.9	-5.7	515.5	-33.3	-6.1
Unemployed	35.0	9.8	38.8	199.8	83.5	71.8
New unempl. Claims	2.4	0.4	19.5			

Detailed Employment ('000s): July 2009

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.3	-0.3	-18.8	0.2
Construction	12.4	-0.6	-4.6	1.7
Wholesale trade	4.7	-0.3	-6.0	0.6
Retail trade	17.2	-1.3	-7.0	2.4
Utilities & transport.	4.6	-0.2	-4.2	0.6
Publishing & other info.	19.3	-1.3	-6.3	2.7
Finance & insurance	15.6	-1.2	-7.1	2.2
Real estate	11.2	-0.3	-2.6	1.5
Legal services	35.8	-1.8	-4.8	4.9
Other profess. serv.	65.1	-3.2	-4.7	9.0
Empl. serv. (incl. temp)	12.9	0.4	3.2	1.8
Mgmt. & oth. bus serv.	37.9	2.1	5.9	5.2
Education	41.5	-1.3	-3.0	5.7
Health care	58.9	2.5	4.4	8.1
Organizations	58.4	-1.4	-2.3	8.1
Accommodations	14.4	-0.8	-5.3	2.0
Food service	38.7	2.1	5.7	5.3
Amuse. & recreation	7.0	-0.2	-2.8	1.0
Other services	6.7	-0.4	-5.6	0.9
Subtotal, private	463.6	-7.5	-1.6	64.0
Federal government	201.8	5.3	2.7	27.9
Local government	58.6	7.0	13.6	8.1
Total	724.0	4.8	0.7	100.0

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)

^a Preliminary, not seasonally adjusted

D.C. Hotel Industry^d

	Amt.	1 yr. ch.
July 2009		
Occupancy Rate	81.7%	-2.7%
Avg. Daily Room Rate	\$161.29	-\$22.06
# Available Rooms	27,259	745
Room Sales (\$M)	\$111.4	-\$15.9

Airport Passengers^{e,f}

	July 2009	Amt. ('000)	1 yr. ch. (%)
DCA	1,641.6	-1.4	
IAD	2,249.2	-1.5	
BWI	2,082.8	5.3	
Total	5,973.6	0.8 ^g	

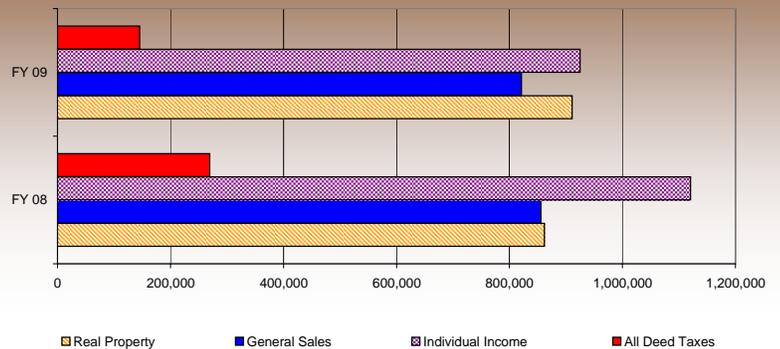
^d Source: Smith Travel Research ^e Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^f Includes arrivals and departures ^g Weighted average

Source: BLS. Details may not add to total due to rounding.

Cash Collections

- FY 2009 (Oct. - July) Individual income tax collections down 17.4% from 1 year ago
- FY 2009 (Oct. - July) All deed tax collections down 46.0% from 1 year ago
- FY 2009 (Oct. - July) Real property tax collections up 5.7% from 1 year ago
- FY 2009 (Oct. - July) Total collections before earmarking down 9.0% from 1 year ago

FY 2009 Year-to-Date (Oct.-July) Cash Collections Compared With Same Period of Previous Year (\$000)



General Fund Taxes: FY 2009 Year-to-Date Cash Collections (\$000)

	FY'08	FY'09	% Chg. FY08-09	Addenda:	FY'08	FY'09	% Chg. FY08-09
Real Property	861,602	911,056	5.7%	Convention Ctr. Transfer ^b	75,706	76,933	1.6%
General Sales	855,657	820,955	-4.1%	Ind. Inc. Tax Withholding for D.C. residents	838,232	863,718	3.0%
Individual Income	1,120,275	925,079	-17.4%				
Business Income	333,600	275,185	-17.5%				
All Deed Taxes ^c	269,355	145,408	-46.0%				
Total Other Taxes	419,414	435,157	3.8%				
Total Collections (before earmarking)	3,859,903	3,512,840	-9.0%				
Earmarked Collections	199,841	211,520	5.8%				
Total Collections (after earmarking)	3,660,062	3,301,320	-9.8%				

^a Collection amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), School Modernization, Comprehensive Housing Strategy Fund, Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund.). Variations in processing activities may affect year-to-date comparisons.

^b Portion of sales tax on hotels and restaurants

^c Includes deed recordation, deed transfer and economic interest taxes

All data subject to revision. † Indicates data revised by stated source since previous D.C. Economic Indicators. See past editions at cfo.dc.gov

