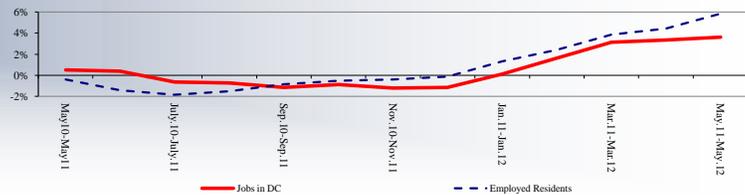


# Labor & Industry

➔ Jobs in D.C. for May 2012, up 12,700 (1.8%) from May 2011

➔ District resident employment for May 2012, up 13,100 (4.2%) from May 2011

**Change in Total Wage and Salary Employment and Employed Residents**  
(percent change from prior year in 3-month moving average)



## Labor Market ('000s): May 2012<sup>a</sup>

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	321.4	13.1	4.2	3,039.4	56.6	1.9
Labor force	353.3	10.6	3.1	3,210.7	47.0	1.5
Total wage and salary employment	738.2	12.7	1.8	3,047.6	47.0	1.6
Federal government	209.1	-3.3	-1.6	379.3	-3.4	-0.9
Local government	34.3	0.2	0.6	318.7	6.7	2.1
Leisure & hospitality	65.6	2.5	4.0	283.0	11.6	4.3
Trade	23.3	0.2	0.9	315.0	-4.5	-1.4
Education and health	123.0	9.4	8.3	384.3	16.6	4.5
Prof., bus., and other services	219.4	2.6	1.2	879.9	7.8	0.9
Other private	63.5	1.1	1.8	487.4	12.2	2.6
Unemployed	31.9	-2.5	-7.2	171.3	-9.5	-5.3
New unempl. Claims	1.7	-0.2	-8.8			

## Detailed Employment ('000s): May 2012

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.1	0.1	10.0	0.1
Construction	13.1	1.2	10.1	1.8
Wholesale trade	4.6	0.0	0.0	0.6
Retail trade	18.7	0.2	1.1	2.5
Utilities & transport.	4.1	-0.1	-2.4	0.6
Publishing & other info.	18.3	-0.2	-1.1	2.5
Finance & insurance	16.4	0.0	0.0	2.2
Real estate	10.5	0.1	1.0	1.4
Legal services	30.7	0.7	2.3	4.2
Other profess. serv.	71.3	-0.9	-1.2	9.7
Empl. serv. (incl. temp)	14.8	1.2	8.8	2.0
Mgmt. & oth. bus serv.	33.4	-0.7	-2.1	4.5
Education	56.9	5.7	11.1	7.7
Health care	66.1	3.7	5.9	9.0
Organizations	61.0	1.7	2.9	8.3
Accommodations	16.7	0.9	5.7	2.3
Food service	41.3	1.1	2.7	5.6
Amuse. & recreation	7.6	0.5	7.0	1.0
Other services	8.2	0.6	7.9	1.1
Subtotal, private	494.8	15.8	3.3	67.0
Federal government	209.1	-3.3	-1.6	28.3
Local government	34.3	0.2	0.6	4.6
<b>Total</b>	<b>738.2</b>	<b>12.7</b>	<b>1.8</b>	<b>100.0</b>

<sup>a</sup> Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)  
<sup>b</sup> Preliminary, not seasonally adjusted

## D.C. Hotel Industry<sup>b</sup>

May 2012	Amt.	1 yr. ch.
Occupancy Rate	83.6%	-0.5%
Avg. Daily Room Rate	\$232.05	-\$5.70
# Available Rooms	27,637	-12
Room Sales (\$M)	\$166.3	-\$5.1

## Airport Passengers<sup>c,d</sup>

May 2012	Amt.('000)	1 yr. ch. (%)
DCA	1,724.8	-1.1
IAD	2,080.1	1.0
BWI	2,064.2	-0.9
<b>Total</b>	<b>5,869.1</b>	<b>-0.3%</b>

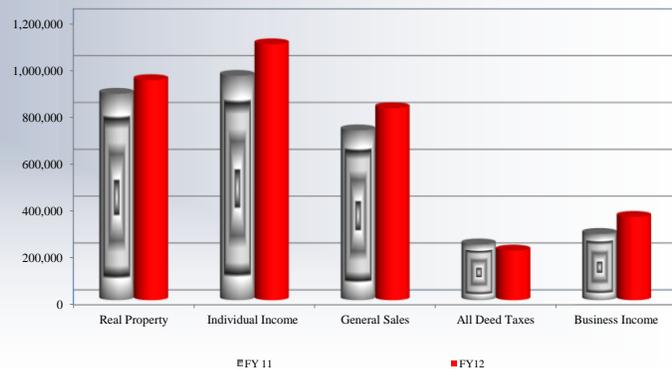
<sup>b</sup> Source: Smith Travel Research <sup>c</sup> Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority <sup>d</sup> Includes arrivals and departures <sup>e</sup> Weighted average

Source: BLS. Details may not add to total due to rounding.

# Cash Collections

- ➔ FY 2012 (Oct. - June) Total collections before earmarking increased by 11.5% from 1 year ago
- ➔ FY 2012 (Oct. - June) Individual income tax collections increased by 14.1% from 1 year ago
- ➔ FY 2012 (Oct. - June) All deed tax collections decreased by 11.1% from 1 year ago
- ➔ FY 2012 (Oct. - June) General sales tax collections increased by 13.1% from 1 year ago
- ➔ FY 2012 (Oct. - June) Real property tax collections increased by 6.6% from 1 year ago

**FY 2012 Year-to-Date (Oct.-June) Cash Collections Compared With Same Period of Previous Year (\$000)**



## General Fund: FY2012 Year-to-Date (Oct. - June.) Cash Collections (\$000)<sup>a</sup>

	FY'11	FY'12	% Chg.	Addenda:	FY'11	FY'12	% Chg.
Real Property	881,614	940,034	6.6%	Convention Ctr. Transfer <sup>b</sup>	71,924	74,673	3.8%
General Sales	725,435	820,365	13.1%	Ind. Inc. Tax Withholding for D.C. residents	890,956	983,583	10.4%
Individual Income	958,322	1,093,084	14.1%				
Business Income	283,480	355,957	25.6%				
All Deed Taxes <sup>c</sup>	238,227	211,852	-11.1%				
<b>Total Other Tax Revenue</b>	<b>388,066</b>	<b>452,133</b>	<b>16.5%</b>				
<b>Total Tax Revenue (before earmarking)</b>	<b>3,475,144</b>	<b>3,873,425</b>	<b>11.5%</b>				
<b>Earmarked Tax Revenue</b>	<b>225,496</b>	<b>217,570</b>	<b>-3.5%</b>				
<b>Total Tax Revenue (after earmarking)</b>	<b>3,249,648</b>	<b>3,655,855</b>	<b>12.5%</b>				

<sup>a</sup>Revenue amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund, WMATA, Hospital Fund, Stevie Sellows Quality Improvement Fund, Healthy Schools, ABRA). Variations in processing activities may affect year-to-date comparisons.

<sup>b</sup>Portion of sales tax on hotels and restaurants

<sup>c</sup> Includes deed recordation, deed transfer and economic interest taxes

