

D.C. Economic Indicators

July 2007 Volume 7, Number 10

Government of the District of Columbia ★ ★ ★
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Labor & Industry

➔ Jobs in D.C. for July 2007 up 11,400 (1.6%) from July 2006

➔ District resident employment for July 2007, down 900 (-0.3%) from July 2006

D.C. Labor Market as a Share of the Metro Area Labor Market



Labor Market ('000s): July 2007^a

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	303.9	-0.9	-0.3	2911.6 ^c	38.8	1.3
Labor force	323.4	-3.1	-1.0	3010.0 ^c	39.2	1.3
Total wage and salary employment	707.2	11.4	1.6	3,030.2	52.0	1.7
Federal government	195.2	-0.1	-0.1	345.1	-0.3	-0.1
Local government	49.4	1.9	4.0	296.0	8.4	2.9
Leisure & hospitality	55.3	0.8	1.5	265.1	3.8	1.5
Trade	22.5	0.3	1.4	344.2	5.4	1.6
Education and Health	88.2	0.2	0.2	313.2	6.2	2.0
Prof., bus., and other services	223.1	7.3	3.4	875.0	24.0	2.8
Other private	73.5	1.0	1.4	591.6	4.5	0.8
Unemployed	19.4	-2.2	-10.3	98.4 ^c	0.4	0.4
New unempl. claims ^b	1.6	0.0	2.6			

Detailed Employment ('000s): July 2007

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.6	-0.1	-5.9	0.2
Construction	13.2	0.1	0.8	1.9
Wholesale trade	4.7	0.1	2.2	0.7
Retail trade	17.8	0.2	1.1	2.5
Utilities & transport.	5.1	-0.2	-3.8	0.7
Publishing & other info.	23.0	0.3	1.3	3.3
Finance & insurance	18.9	0.6	3.3	2.7
Real estate	11.7	0.3	2.6	1.7
Legal services	37.4	1.2	3.3	5.3
Other profess. serv.	69.7	1.1	1.6	9.9
Empl. Serv. (incl. temp)	12.2	0.3	2.5	1.7
Mgmt. & oth. bus serv.	42.0	3.6	9.4	5.9
Education	35.5	0.0	0.0	5.0
Health care	52.7	0.2	0.4	7.5
Organizations	54.5	0.7	1.3	7.7
Accommodations	15.6	0.1	0.6	2.2
Food service	33.8	0.7	2.1	4.8
Amuse. & recreation	5.9	0.0	0.0	0.8
Other services	7.3	0.4	5.8	1.0
Subtotal, private	462.6	9.6	2.1	65.4
Federal government	195.2	-0.1	-0.1	27.6
Local government	49.4	1.9	4.0	7.0
Total	707.2	11.4	1.6	100.0

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)

^a Preliminary, not seasonally adjusted ^b State claims ^c June data

D.C. Hotel Industry^d

June 2007	Amt.	1 yr. ch.
Occupancy Rate	84.3%	2.0
Avg. Daily Room Rate	\$205.01	\$1.60
# Available Rooms	26,267	-258
Room Sales (\$M)	\$136.1	\$3.0

Airport Passengers^e

June 2007	Amt. ('000)	1 yr. % ch.
DCA	1,723.4	0.7
IAD	2,232.8	10.3
BWI	2,016.4	2.5
Total	5,972.6	4.7 ^f

^d Source: Smith Travel Research ^e Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^f Weighted average

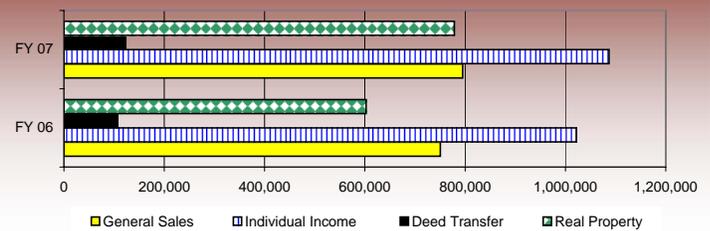
Source: BLS. Details may not add to total due to rounding.

Cash Collections

➔ FY 2007 (Oct. - July) Individual Income tax collections up 6.4% from 1 year ago

➔ FY 2007 (Oct. - July) General Sales tax collections up 5.8% from 1 year ago

FY 2007 Year-to-Date (Oct.-July) Cash Collections Compared With Same Period of Previous Year



General Fund: FY 2007 Year-to-Date Cash Collections as of July (\$000)^g

	FY06	FY07	% Chg. FY06-07	Addenda:	FY06	FY07	% Chg. FY06-07
Real Property	602,502	778,307	29.2%	Ind. Inc. tax withholding for D.C. residents	813,330	814,963	0.2%
General Sales	750,753	794,658	5.8%	Convention Ctr. Transfer ^b	68,075	70,535	3.6%
Individual Income	1,021,591	1,086,763	6.4%				
Business Income	303,785	334,773	10.2%				
Deed Transfer	107,225	123,274	15.0%				
Total Other Tax Collections	539,309	644,919	19.6%				
Total Collections (before earmarking)	3,325,165	3,762,694	13.2%				
Earmarked Collections	184,642	268,847	45.6%				
Total Collections (after earmarking)	3,140,522	3,493,847	11.3%				

^a Collection amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), School Modernization, Comprehensive Housing Strategy Fund, Neighborhood Investment Fund and the Housing Production Trust Fund.)

^b Portion of sales tax on hotels and restaurants

All data subject to revision. † Indicates data revised by stated source since previous D.C. Economic Indicators. See past editions at cfo.dc.gov

