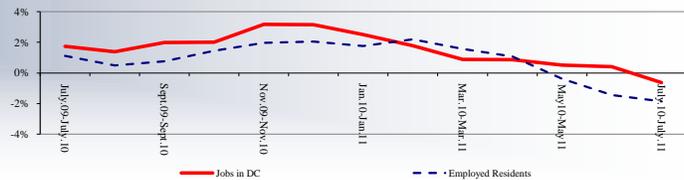


# Labor & Industry

- ➔ Jobs in D.C. for July 2011, down 5,000 (0.7%) from July 2010
- ➔ District resident employment for July 2011, down 4,300 (1.4%) from July 2010

**Change in Total Wage and Salary Employment and Employed Residents**  
(percent change from prior year in 3-month moving average)



### Labor Market ('000s): July 2011<sup>a</sup>

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	302.3	-4.3	-1.4	2,935.2	12.2	0.4
Labor force	340.7	-0.9	-0.3	3,124.1	4.4	0.1
Total wage and salary employment	724.7	-5.0	-0.7	2,992.2	-8.9	-0.3
Federal government	213.3	1.3	0.6	382.7	-2.9	-0.8
Local government	45.8	-8.0	-14.9	303.5	-8.2	-2.6
Leisure & hospitality	59.2	-1.2	-2.0	274.0	1.7	0.6
Trade	21.7	-1.5	-6.5	320.8	1.0	0.3
Education and health	106.1	3.1	3.0	354.8	4.8	1.4
Prof., bus., and other services	216.3	0.8	0.4	877.9	3.2	0.4
Other private	62.3	0.5	0.8	478.5	-8.5	-1.7
Unemployed	38.4	3.5	9.9	189.0	-7.8	-4.0
New unempl. Claims	2.2	0.2	9.7			

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)  
<sup>a</sup> Preliminary, not seasonally adjusted

### Detailed Employment ('000s): July 2011

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.1	-0.1	-8.3	0.2
Construction	11.2	0.1	0.9	1.5
Wholesale trade	4.6	-0.1	-2.1	0.6
Retail trade	17.1	-1.4	-7.6	2.4
Utilities & transport.	4.3	0.0	0.0	0.6
Publishing & other info.	18.8	0.0	0.0	2.6
Finance & insurance	16.8	0.5	3.1	2.3
Real estate	10.1	0.0	0.0	1.4
Legal services	34.0	1.0	3.0	4.7
Other profess. serv.	70.0	0.5	0.7	9.7
Empl. serv. (incl. temp)	13.3	0.7	5.6	1.8
Mgmt. & oth. bus serv.	35.1	0.3	0.9	4.8
Education	45.7	3.2	7.5	6.3
Health care	60.4	-0.1	-0.2	8.3
Organizations	57.9	-0.6	-1.0	8.0
Accommodations	14.8	-0.7	-4.5	2.0
Food service	37.2	-0.7	-1.8	5.1
Amuse. & recreation	7.2	0.2	2.9	1.0
Other services	6.0	-1.1	-15.5	0.8
Subtotal, private	465.6	1.7	0.4	64.2
Federal government	213.3	1.3	0.6	29.4
Local government	45.8	-8.0	-14.9	6.3
<b>Total</b>	<b>724.7</b>	<b>-5.0</b>	<b>-0.7</b>	<b>100.0</b>

Source: BLS. Details may not add to total due to rounding.

### D.C. Hotel Industry<sup>b</sup>

	Amt.	1 yr. ch.
July 2011		
Occupancy Rate	84.1%	-0.1%
Avg. Daily Room Rate	\$179.24	\$1.17
# Available Rooms	27,638	349.0
Room Sales (\$M)	\$129.2	\$2.4

### Airport Passengers<sup>c,d</sup>

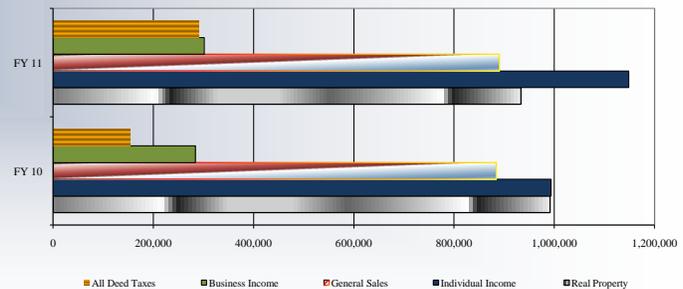
	July 2011	Amt.('000)	1 yr. ch. (%)
July 2011			
DCA	1,720.1	5.1	
IAD	2,229.6	-3.0	
BWI	2,209.8	1.6	
Total	6,159.5	0.8 <sup>e</sup>	

<sup>b</sup> Source: Smith Travel Research <sup>c</sup> Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority <sup>d</sup> Includes arrivals and departures <sup>e</sup> Weighted average

# Cash Collections

- ➔ FY 2011 (Oct. - Aug.) Total collections before earmarking increased 8.4% from 1 year ago
- ➔ FY 2011 (Oct. - Aug.) Individual income tax collections increased 15.6% from 1 year ago
- ➔ FY 2011 (Oct. - Aug.) All deed tax collections increased 87.6% from 1 year ago
- ➔ FY 2011 (Oct. - Aug.) General sales tax collections increased 0.7% from 1 year ago
- ➔ FY 2011 (Oct. - Aug.) Business income tax collections increased 6.4% from 1 year ago

**FY2011 Year-to-Date (Oct.- Aug.) Cash Collections Compared With Same Period of Previous Year (\$000)**



### General Fund: FY2011 Year-to-Date Cash Collections, Oct. 2010 - August 2011 (\$000)<sup>a</sup>

	FY'10	FY'11	% Chg.	Addenda:	FY'10	FY'11	% Chg.
Real Property	991,612	933,488	-5.9%	Convention Ctr. Transfer <sup>b</sup>	87,074	88,363	1.5%
General Sales	884,270	890,609	0.7%	Ind. Inc. Tax Withholding for D.C. residents	987,805	1,085,272	9.9%
Individual Income	993,738	1,148,416	15.6%				
Business Income	283,564	301,813	6.4%				
All Deed Taxes <sup>c</sup>	154,340	289,514	87.6%				
Total Other Tax Revenue	459,971	519,287	12.9%				
Total Tax Revenue (before earmarking)	3,767,494	4,083,127	8.4%				
Earmarked Tax Revenue	223,331	280,208	25.5%				
Total Tax Revenue (after earmarking)	3,544,163	3,802,919	7.3%				

<sup>a</sup>Revenue amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housin g Production Trust Fund, WMATA, Hospital Fund, Stevie Sellows Quality Improvement Fund). Variations in processing activities may affect year-to-date comparisons.

<sup>b</sup>Portion of sales tax on hotels and restaurants

<sup>c</sup> Includes deed recordation, deed transfer and economic interest taxes

