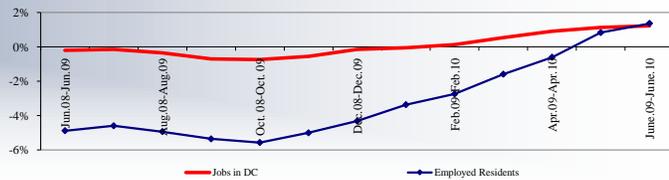


Labor & Industry

➔ Jobs in D.C. for June 2010, up 9,700 (1.4%) from June 2009

➔ District resident employment for June 2010, up 3,700 (1.2%) from June 2009

Change in Total Wage and Salary Employment and Employed Residents
(percent change from prior year in 3-month moving average)



Labor Market ('000s): June 2010^a

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	304.1	3.7	1.2	2,883.4	-6.9	-0.2
Labor force	339.8	3.7	1.1	3,079.1	-8.4	-0.3
Total wage and salary employment	712.1	9.7	1.4	2,990.1	15.0	0.5
Federal government	211.8	10.2	5.1	384.7	21.5	5.9
Local government	38.8	-0.4	-1.0	303.1	-9.1	-2.9
Leisure & hospitality	59.4	0.4	0.7	273.5	3.9	1.4
Trade	22.5	0.6	2.7	327.7	11.2	3.5
Education and health	98.9	-2.2	-2.2	348.1	2.0	0.6
Prof., bus., and other services	218.5	3.3	1.5	867.0	1.2	0.1
Other private	62.2	-2.2	-3.4	486.0	-15.7	-3.1
Unemployed	35.7	0.0	0.0	195.7	-1.5	-0.7
New unempl. Claims	1.9	-0.7	-27.5			

Detailed Employment ('000s): June 2010

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.4	0.0	0.0	0.2
Construction	11.1	-0.8	-6.7	1.6
Wholesale trade	4.6	0.0	0.0	0.6
Retail trade	17.9	0.6	3.5	2.5
Utilities & transport.	5.0	0.1	2.0	0.7
Publishing & other info.	18.6	-0.8	-4.1	2.6
Finance & insurance	15.2	-0.6	-3.8	2.1
Real estate	10.9	-0.1	-0.9	1.5
Legal services	33.3	-1.9	-5.4	4.7
Other profess. serv.	66.6	-2.3	-3.3	9.4
Empl. serv. (incl. temp)	10.0	-0.9	-8.3	1.4
Mgmt. & oth. bus serv.	44.8	10.1	29.1	6.3
Education	41.9	-1.5	-3.5	5.9
Health care	57.0	-0.7	-1.2	8.0
Organizations	57.9	-0.6	-1.0	8.1
Accommodations	15.5	0.5	3.3	2.2
Food service	36.8	-0.2	-0.5	5.2
Amuse. & recreation	7.1	0.1	1.4	1.0
Other services	5.9	-1.1	-15.7	0.8
Subtotal, private	461.5	-0.1	0.0	64.8
Federal government	211.8	10.2	5.1	29.7
Local government	38.8	-0.4	-1.0	5.4
Total	712.1	9.7	1.4	100.0

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)
^a Preliminary, not seasonally adjusted

D.C. Hotel Industry^d

	Amt.	1 yr. ch.
June 2010		
Occupancy Rate	83.7%	-1.8%
Avg. Daily Room Rate	\$212.65	\$7.34
# Available Rooms	27,431	479
Room Sales (\$M)	\$146.5	\$4.5

Airport Passengers^{e,f}

	Amt.(000)	1 yr. ch. (%)
June 2010		
DCA	1,628.7	2.1
IAD	2,187.5	2.5
BWI	2,090.6	8.8
Total	5,906.8	4.5 ^g

^d Source: Smith Travel Research ^e Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^f Includes arrivals and departures ^g Weighted average

Source: BLS. Details may not add to total due to rounding.

Cash Collections

➔ FY 2010 (Oct. - July) Total collections before earmarking down 1.8% from 1 year ago

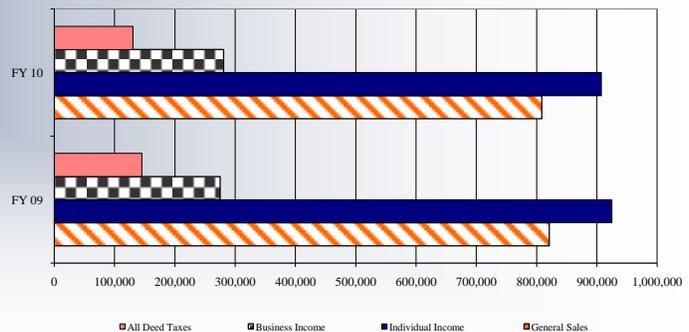
➔ FY 2010 (Oct. - July) Individual income tax collections down 1.9% from 1 year ago

➔ FY 2010 (Oct. - July) All deed tax collections down 10.4% from 1 year ago .

➔ FY 2010 (Oct. - July) General sales tax collections down 1.5% from 1 year ago

➔ FY 2010 (Oct. - July) Business income tax collections up 2.0% from 1 year ago

FY 2010 Year-to-Date (Oct.- July) Cash Collections Compared With Same Period of Previous Year (\$000)



General Fund: FY2010 Year-to-Date Cash Collections (\$000)^a

	FY09	FY'10	% Chg. FY09-FY10	Addenda:	FY09	FY'10	% Chg. FY09-FY10
Real Property	911,056	942,005	3.4%	Convention Ctr. Transfer ^b	76,933	77,377	0.6%
General Sales	820,955	808,527	-1.5%	Ind. Inc. Tax Withholding for D.C. residents	863,718	895,104	3.6%
Individual Income	925,079	907,393	-1.9%				
Business Income	275,185	280,718	2.0%				
All Deed Taxes ^c	145,408	130,306	-10.4%				
Total Other Tax Collections	435,157	379,531	-12.8%				
Total Tax Collections (before earmarking)	3,512,840	3,448,479	-1.8%				
Earmarked Tax Collections	211,520	215,109	1.7%				
Total Tax Collections (after earmarking)	3,301,320	3,233,370	-2.1%				

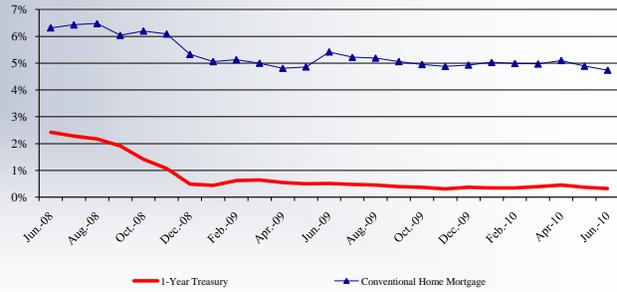
All data subject to revision. † Indicates data revised by stated source since previous D.C. Economic Indicators. See past editions at cfo.dc.gov

People & Economy

➔ D.C. unemployment rate for June: 10%, down 0.4% from last month & 0.1% lower than 1 year ago

➔ The share of filers with incomes less than \$50,000 declined 1.8% between 2007 and 2008, while the share of filers with income \$100,000 and over increased by 3% over the same period.

One-Year Treasury and Conventional Home Mortgage Interest Rates
June 2008 to June 2010



U.S. GDP			CPI		D.C. Population		
	% change for yr. ending			% change for yr. ending		Source: Census	
Source: BEA	2 nd Q 2010	1 st Q 2010	Source: BLS	June 2010	May 2010	Estimate for:	Level % chg.
Nominal	4.0	2.8 [†]	U.S.	1.2	2.0	2000	571,744
Real	3.2	2.4	D.C./Balt. metro area	0.8	1.9	2001	578,042 1.1
						2002	579,585 0.3
						2003	577,777 -0.3
						2004	579,796 0.3
						2005	582,049 0.4
						2006	583,978 0.3
						2007	586,409 0.4
						2008	590,074 0.6
						2009	599,657 1.6
Personal Income ^a			Unemployment Rate ^c		Distribution of Individual Income Tax		
Source: BEA	% change for yr. ending		Source: BLS	June 2010	May 2010	by Income Category	
Total Personal Income	1 st Q 2010	4 th Q 2009	U.S.	9.5	9.7	Source: D.C. Office of Tax and Revenue	
U.S.	1.9	-1.3	D.C.	10.0	10.4	2006	2007
D.C.	3.5	0.7				2008	2008
Wage & Salary Portion of Personal Income						Less than \$30,000	46.2%
U.S.	-0.4	-4.7				\$30,000-\$50,000	20.7%
Earned in D.C.	4.7	1.3				\$50,000-\$75,000	12.8%
Earned by D.C. residents ^b	2.9	-1.4				\$75,000-\$100,000	6.6%
						\$100,000-\$200,000	8.9%
						\$200,000-\$500,000	3.6%
						\$500,000 and Over	1.2%
							1.3%
							1.1%

^a Nominal ^b Estimated ^c Seasonally adjusted
[†] Indicates data revised by stated source since previous D.C. Economic Indicators.

Housing & Office Space

➔ There were 283 condos sold in June 2010, down 20.9% from 1 year ago

➔ The year to date median price decreased 6.0% from 1 year ago for single family homes, while condos experienced an increase of 0.1% in the year to date median price

➔ In the 2nd quarter of 2010 vacant commercial office space decreased by 0.6 million square feet from that of the 1st quarter of 2010

Year Over Year Percent Change in the Median Price for a Single Family Home and Condominium in Washington, D.C.



Housing Sales ^a			D.C. Housing Permits Issued			D.C. Commercial Office Space		
Source: MRIS ^b			Source: U.S. Census Bureau			Source: Delta Associates		
Completed contracts	June, 2010	1 yr. % ch.		4 Qs ending		Vacancy Rate (%)		
Single family	400	0.8		2 nd Q 2010	1 yr. ch.		2 nd Q 2010	1 qtr. ch.
Condo/Co-op	283	-20.9	Total housing units	914	666	Excl. sublet space	8.8	-0.6
			Single family	115	21	Incl. sublet space	10.0	-0.5
			Multifamily (units)	799	645			
Prices (\$000)								
Single family	June, 2010	1 yr. % ch.						
Average ^c	\$661.9	4.8						
Median ^c	\$390.0	-6.0						
Condo/Co-op								
Average ^c	\$405.4	-4.7						
Median ^c	\$364.5	0.1						

^a The housing sales are now being reported monthly rather than quarterly ^b Metropolitan Regional Information System as reported by the Greater Capital Area Association of Realtors

^c Median prices are year-to-date. Average prices are calculated for the month from year-to-date information ^d Investment grade units, as defined by Delta

^e Calculated from vac. rate excl. sublet ^f Calculated from vac. rate incl. sublet ^g Includes sold units ^h Only a portion will materialize