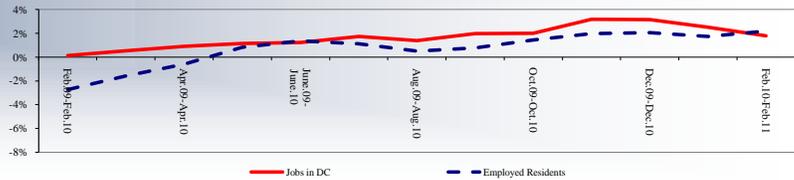


Labor & Industry

- ➔ Jobs in D.C. for February 2011, up 13,200 (1.9%) from February 2010
- ➔ District resident employment for February 2011, up 5,400 (1.8%) from February 2010

Change in Total Wage and Salary Employment and Employed Residents
(percent change from prior year in 3-month moving average)



Labor Market ('000s): Feb. 2011^a

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	303.2	5.4	1.8	2873.2	48.0	1.7
Labor force	334.8	1.9	0.6	3052.6	17.4	0.6
Total wage and salary employment	708.8	13.2	1.9	2951.4	74.6	2.6
Federal government	210.2	4.6	2.2	380.1	9.4	2.5
Local government	34.8	-0.3	-0.9	310.8	3.4	1.1
Leisure & hospitality	57.0	0.9	1.6	253.0	13.9	5.8
Trade	21.8	-0.3	-1.4	319.1	14.3	4.7
Education and health	113.3	6.1	5.7	365.2	14.3	4.1
Prof., bus., and other services	210.9	1.0	0.5	858.2	15.3	1.8
Other private	60.8	1.2	2.0	465.0	4.0	0.9
Unemployed	31.6	-3.5	-9.9	179.4	-30.5	-14.5
New unempl. Claims	1.6	0.4	29.8			

Detailed Employment ('000s): Feb. 2011

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.2	-0.1	-7.7	0.2
Construction	10.6	1.4	15.2	1.5
Wholesale trade	4.7	0.1	2.2	0.7
Retail trade	17.1	-0.4	-2.3	2.4
Utilities & transport.	4.1	0.1	2.5	0.6
Publishing & other info.	18.8	0.4	2.2	2.7
Finance & insurance	16.2	-0.6	-3.6	2.3
Real estate	9.9	0.0	0.0	1.4
Legal services	32.4	-0.1	-0.3	4.6
Other profess. serv.	68.3	0.9	1.3	9.6
Empl. serv. (incl. temp)	12.7	2.4	23.3	1.8
Mgmt. & oth. bus serv.	33.9	-1.7	-4.8	4.8
Education	53.7	4.9	10.0	7.6
Health care	59.6	1.2	2.1	8.4
Organizations	56.7	-0.6	-1.0	8.0
Accommodations	14.4	-0.3	-2.0	2.0
Food service	35.9	0.9	2.6	5.1
Amuse. & recreation	6.7	0.3	4.7	0.9
Other services	6.9	0.1	1.5	1.0
Subtotal, private	463.8	8.9	2.0	65.4
Federal government	210.2	4.6	2.2	29.7
Local government	34.8	-0.3	-0.9	4.9
Total	708.8	13.2	1.9	100.0

^a Source: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)
^b Preliminary, not seasonally adjusted

D.C. Hotel Industry^d

Feb. 2011	Amt.	1 yr. ch.
Occupancy Rate	69.0%	7.8%
Avg. Daily Room Rate	\$191.46	\$2.40
# Available Rooms	27,431	2
Room Sales (\$M)	\$101.5	\$12.7

Airport Passengers^{e,f}

Feb. 2011	Amt.(000)	1 yr. ch. (%)
DCA	1,253.2	22.2
IAD	1,532.0	13.6
BWI	1,408.6	20.7
Total	4,193.8	18.4^g

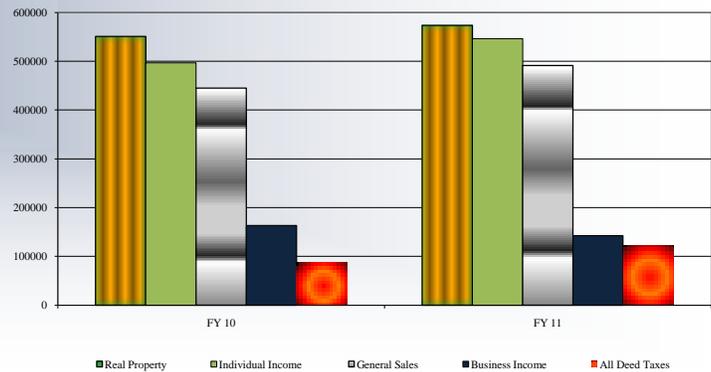
^d Source: Smith Travel Research ^e Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^f Includes arrivals and departures ^g Weighted average

Source: BLS. Details may not add to total due to rounding.

Cash Collections

- ➔ FY 2011 (Oct. - Mar.) Total collections before earmarking increased 9.1% from 1 year ago
- ➔ FY 2011 (Oct. - Mar.) Individual income tax collections increased 9.9% from 1 year ago
- ➔ FY 2011 (Oct. - Mar.) All deed tax collections increased 41.0% from 1 year ago
- ➔ FY 2011 (Oct. - Mar.) General sales tax collections increased 10.4% from 1 year ago
- ➔ FY 2011 (Oct. - Mar.) Business income tax collections decreased 12.7% from 1 year ago

FY2011 Year-to-Date (Oct.-Mar.) Cash Collections Compared With Same Period of Previous Year (\$000)



General Fund: FY2011 Year-to-Date (Oct. - Mar.) Cash Collections (\$000)^a

	FY'10	FY'11	% Chg.	Addenda:	FY'10	FY'11	% Chg.
Real Property	550,801	573,447	4.1%	Convention Ctr. Transfer ^b	39,794	42,074	5.7%
General Sales	444,953	491,264	10.4%	Ind. Inc. Tax Withholding for D.C. residents	534,677	593,727	11.0%
Individual Income	496,926	546,104	9.9%				
Business Income	163,231	142,554	-12.7%				
All Deed Taxes ^c	87,061	122,771	41.0%				
Total Other Tax Revenue	182,273	224,270	23.0%				
Total Tax Revenue (before earmarking)	1,925,245	2,100,409	9.1%				
Earmarked Tax Revenue	99,444	117,699	18.4%				
Total Tax Revenue (after earmarking)	1,825,801	1,982,710	8.6%				

^bPortion of sales tax on hotels and restaurants

^cIncludes deed recordation, deed transfer and economic interest taxes

^aRevenue amounts shown are before earmarks (TIF: Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund, WMATA, Hospital Fund, Stevie Sellows Quality Improvement Fund). Variations in processing activities may affect year-to-date comparisons.

